

# Monthly Fiber Report

September 2023





# WOOL



## Monthly Market Report

Ave Price  
**R152.88**  
/kg

Wool	South Africa (SA c/kg)					Australia (Aus c/kg)		
	This month	Previous month	Change (%)	Previous Year	Change (%)	This month	Previous month	Change (%)
18	18453	23000	-19,77%	22633	-18,47%	1549	1564	-0,99%
20	16276	16800	-3,12%	16200	0,47%	1336	1360	-1,79%
22	14767	15550	-5,04%	14350	2,90%	1258	1295	-2,86%
Average (Non-RWS)	15288	15808	-3,29%	16211	-5,69%	1137	1155	-1,59%
Average (RWS)	16586	17279	-4,01%					

### Australian Market Overview (AWI)

"Auction purchasing followed the exact same pattern, with the large trading houses leading the way and supported by indents from Italy, China and India as well as the usual direct buying by representatives for the large Chinese top makers. Two dominant indents topped the crossbred buyers lists whilst traders were keener than the scouring and carbonizing manufacturers direct buying orders.

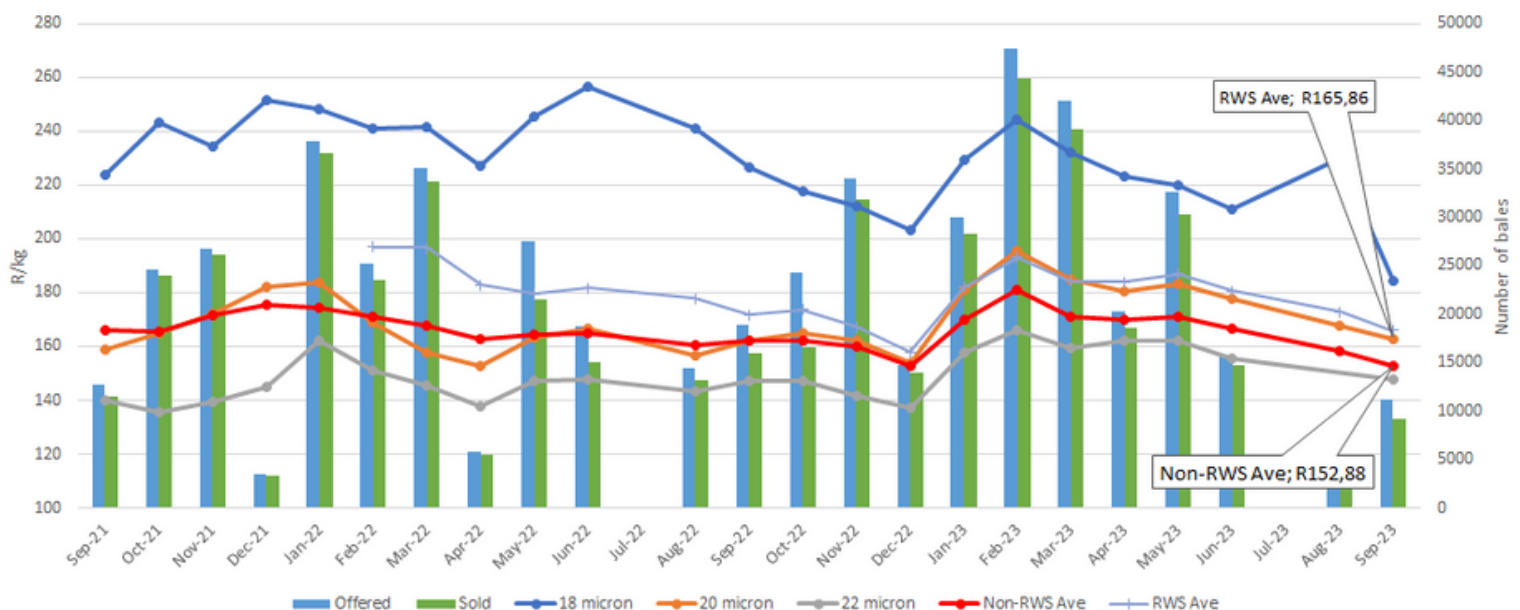
Fine Merino wool prices are remaining in limbo presently as the usual European buying has failed to materialize thus far in the auctions. Some light buying is evident, but by this time last year, the better superfine wools were the domain of European buyers. This year, a lot of those early offerings are heading to China and India. - wool.com"

### South African Market

The average Non-RWS price in Sep'23 decreased by 3.29% compared to Aug'23 while the price is 5.69% lower compared to a year ago. Two auctions took place in Sep'23 with the price ending on R147.67/kg at the last auction. The average RWS price traded lower on R165.86/kg. Lower demand on the Australian auctions were reported which resulted in lower international prices. Lower demand in general, which is now mostly driven by lower global economic growth, can put pressure on prices over the coming month. The weaker exchange rate can offset some of this decline.

R/Aus\$	Microns	SA Price (R/kg)	Aus Price (R/kg)	SA price as % of Aus price
12,17	18	R184,53	R188,49	97,90%
	20	R162,76	R162,59	100,10%
	22	R147,67	R153,10	96,45%
	Average	R152,88	R138,37	110,49%

### Wool Price trends





# MOHAIR



## Monthly Market Report

Mohair	South Africa (SA R/kg)				
	This month	Previous month	Change (%)	Previous Year	Change (%)
Kids	573,88	611,05	-6,08%	466,74	22,95%
Young goats	315,22	394,71	-20,14%	233,07	35,25%
Fine adults	319,93	336,82	-5,01%	190,64	67,82%
Average	315,73	379,46	-16,80%	225,60	39,95%

### South African Market.

Ave Price  
**R315.73**  
/kg

The average price in Sep'23 decreased by 16.80% compared to Sep'22 while the price is 39.95% higher compared to a year ago. An auction took place in Sep'23 with the kids prices decreasing to R573.88/kg.

We may also see higher prices when auctions continue, which is based on higher international demand at the moment.

